Trees Foundation

Fiscal Sponsorship Application

Trees Foundation’s mission is to restore the ecological integrity of California’s North Coast by empowering and assisting regional, community-based projects that promote healthy land stewardship.

Please complete form and email it with a cover letter to organize@treesfoundation.org.

Organization/Project Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Contact Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Fax:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Web: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Organization Mission Statement: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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How does your organization’s mission support Trees’ mission?\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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What public benefit does your project provide beyond the interest of a group of landowners or exclusive private interests? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Are you a membership organization?

\_\_\_\_\_ Yes, how many members? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_ No

When was your group formed? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

How many employees and/or volunteers do you have?

\_\_\_\_\_\_ Full Time

\_\_\_\_\_\_ Part time

\_\_\_\_\_\_ Volunteers

\_\_\_\_\_\_ Contractors

Organization/Project Info — organization history & philosophy:

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Who are the primary volunteers/staff members of the group; please give brief background?

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Goals: long term (once achieved your organization can pack up and go home)

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Objectives: short term (measurable steps that when achieved will lead to achievement of

goals; quantifiable) What are your primary programs and the work your group is doing?

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Methods (the activities that you undertake to achieve your objectives.) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Outreach: What are your group’s primary outreach tools (website, emails, video, events,

tabling, brochures, newsletter, etc.)? Please include examples of how your group is working to get its message out and educate the public.

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Prospective Source of Funding for this coming year; where will your anticipated funding come from; if foundations or agencies who have you applied to or are you planning to apply to:

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Estimated Sources of Funding (by percentage;):

\_\_\_\_\_\_ Foundation Grants

\_\_\_\_\_\_ Agency Grants

\_\_\_\_\_\_ Fundraising Events

\_\_\_\_\_\_ Individual Donors

\_\_\_\_\_\_ Memberships

\_\_\_\_\_\_ Other (explain): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Do you plan to apply for your own 501(c)3 non-profit status at some point?

\_\_\_\_\_\_ Yes

\_\_\_\_\_\_ No

What other organizations, groups. agencies or foundations have you worked with in the last year?

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Please submit your organization’s current Annual Budget.

If you do not have an Annual Budget, please list your anticipated expenses and fundraising goals for the year. Most foundations and agencies require an Annual Budget and your organization will need to create one to apply for grants or funding through Trees FiscalSponsorship program.

If your organization has a Revenue & Expense (Profit & Loss) statement for the most recent fiscal year, please submit one also.